

NAME OF ISSUER	
1.	Full: Joint Stock Commercial Mortgage Bank "Ipoteka-Bank"
	Abbreviated: JSCMB "Ipoteka-Bank"
	Exchange ticker name: A054570 (IPTB)
CONTACT DETAILS	
2.	Location: Republic of Uzbekistan, 100000, Tashkent, Mirzo- Ulugbek district, Shakhrisabz street, 30
	Mailing address: Mirzo- Ulugbek district, Shakhrisabz street, 30
	E-mail address: cenbum@ipotekabank.uz
	Official website: www.ipotekabank.uz
INFORMATION ON ESSENTIAL FACT	
3.	Essential fact number: 21
	Name of material fact: Conclusion of a transaction with an affiliate
	FULL NAME. or the full name of the counterparty: OTP Bank Plc.
	Location (postal address) of the counterparty: Hungary, 1051 Budapest, Na'dor u. 16.
	The share of the issuer in the affiliate (as a percentage of the authorized capital): 0
	FULL NAME. or full name of the affiliated person: OTP Bank Plc.
	Location (mailing address) of the affiliated person: Hungary, 1051 Budapest, Na'dor u. 16.
	The share of an affiliate with the issuer (as a percentage of the authorized capital): 79,58
	The issuer's body that made the decision on the transaction: General Meeting of Shareholders
	Decision date: 10.11.2023
	Transaction amount (sum): 844'633'300'000
	Date of the transaction: 25.12.2023
	Deal type: Sale and purchase agreement (sale) of valuable papers in the authorized capital
	Subject of the transaction: Sale of 844'633'300'000 ordinary registered shares
	Who is the issuer of the transaction: Alienator

Chairman of the Management Board:

Inomjonov E. I.

Chief Accountant:

Normetov E.Z.