

«REGISTERED»
by the Central Bank
of the Republic of Uzbekistan
No. 74-1 dated June 22, 2015

First deputy Chairman
of the Central Bank
U.M.Mustafoev
(signature)
(official seal)

**AMENDMENTS AND SUPPLEMENTS
MADE TO THE CHARTER
OF JOINT-STOCK COMMERCIAL MORTGAGE BANK
«IOTEKA-BANK»**

APPROVED
by the Special General Meeting of
Shareholders of
JSCMB «Ipoteka-Bank»
dated May 22, 2015
(Protocol No.21 dated May 29, 2015).

Chairman of the Supervisory Council of
JSCMB «Ipoteka-Bank»
(signature) B.A.Khujaev

TASHKENT - 2015

**Text of Amendments and Supplements
Made to the Charter of JSCMB «Ipoteka-Bank»**

1. Clause 5.1. shall be stated in the following wording:

5.1. The Statutory capital of the bank shall amount to 230'159'286'720.00 (two hundred thirty billion one hundred fifty nine million two hundred eighty six thousand seven hundred twenty) soums which shall be distributed to 64'326'240 (sixty four million three hundred twenty six thousand two hundred forty) pieces of shares; the shares are distributed to:

Registered ordinary shares in non-documentary form - in the amount of 62'326'240 (sixty two million three hundred twenty six thousand two hundred forty) pieces;

Registered preference shares in non-documentary form - in the amount of 2'000'000 (two million) pieces;

2. Clause 6.5. shall be stated in the following wording:

6.5. The nominal cost of all placed shares and shares proposed for additional issuance (announced) shares shall amount to 3'578 (three thousand five hundred seventy eight) soums.

4. Clause 11.62. shall be supplemented with the following phrase:

Appointment of the chairman and members of the Board may be made on competitive basis. At the same time, foreign managers may be also appointed.

**Chairman of the Board of
JSCMB «Ipoteka-Bank»**

(signature)

O.Musaev

Numbered, Affixed with Seal and Stitched
On 2 (Two) Sheets.

Notary Public: *signature*
Official Seal of Notary Public

APPROVED
At the Regular General Meeting of
Shareholders of JSCMB «Ipoteka-Bank»
Dated May 22, 2015

**Amendments and Supplements Made to the Charter of Joint-Stock
Commercial Mortgage Bank
«Ipoteka-Bank»**

Numbered and Stitched
Total on 2 sheets.

Deputy Chairman of the Board
Signature S.Zakirov

Stamp of Notary Public:

On June 24, 2015, I, Mahfuza Ikromovna Norova, the notary public of the state notary office No. 2 of Yunusabad District of Tashkent city, hereby certify correctness of this copy with the original document. No postscripts, corrections, crossed words and other not stipulated corrections or any peculiarities were found in the original document.

Registered in Registry Book with No. **295/**
State duty was collected in the amount of **7104** soums

Notary Public *Signature* **M.I.Norova**

Official Seal of Notary Public

Translated into English by translator of "Xizmatlar Dunyosi" Translation Agency **Makhmatmuratov Alisher Tagaymuratovich**, holder of passport number AA 1293232 issued on 22.04.2013 by the Department of Internal Affairs of Uchtepa District, Tashkent city, registered at: Tashkent, Mirabad District, Shakhrisabz street, Bld. 38, Flt. 8.

I have been warned of inaccurate translation.

Tel.: (99871) 233 67 75, 233 67 64

Signature

M. Makhmatmuratov A. Sh.



Республика Узбекистан.
Republic of Uzbekistan.
Город Ташкент
Tashkent city

27 ОКТ 2018	20	года, Я. Камбаров К. М. Нотариус Государственной нотариальной
	20	, I, Kambarov K. M., the Notary Public of Public Notary
конторы № 7 Мирзо Улугбекского района города Ташкента, расположенного по адресу:		
Office No. 7 of Mirzo Ulugbek district, Tashkent city, located at:		
город Ташкент, Мирзо Улугбекский район, ул Сайрам, дом № 1, свидетельствую		
1, Sayram str., Mirzo Ulugbek district, Tashkent city, hereby certify		
подлинность подписи известного мне переводчика		
the authenticity of signature of translator personally known to me:		
Махматмуратова Алишера Тагаймуратовича		
Makhmatmuratov Alisher Tagaymuratovich		

Личность подписавшего документ установлена, дееспособность проверена.
The identity of the signed person and capability are proved.

Зарегистрировано в реестре за № Ти-- 5827
Registered under No.

Взыскано государственной пошлины 36860
State fee paid amounting to UZS

НОТАРИУС:
NOTARY PUBLIC:

Камбаров К. М.
Kambarov K. M.



Bound, numbered and sealed on
pages
Notary