

«REGISTERED»
By the Central Bank
of the Republic of Uzbekistan
No. 74-4 dated August 04, 2017

First Deputy Chairman
of the Central Bank
of the Republic of Uzbekistan

T.A. Ishmetov
(signature)
(official seal)

**AMENDMENTS
MADE TO THE CHARTER
OF JOINT-STOCK COMMERCIAL MORTGAGE BANK
«IOTEKA-BANK»**

APPROVED
By the Regular General Meeting of
Shareholders
JSCMB «Ipoteka-Bank»
Dated June 23, 2017
(Protocol No. 24 dated June 30, 2017)

Chairman of the Supervisory Council of
JSCMB «Ipoteka-Bank»
(signature) B.A. Khujaev

**Text of Amendments
Made to the Charter of JSCMB «Ipoteka-Bank»**

1. Clause 5.1. shall be stated in the following wording:

5.1. The Statutory Capital of the bank shall amount to 303'985'948'200.00 (three hundred three billion nine hundred eighty five million nine hundred forty eight thousand two hundred) soums which shall be distributed to 303'985'948'200.00 (three hundred three billion nine hundred eighty five million nine hundred forty eight thousand two hundred) pieces of shares; the shares are distributed to:

Registered ordinary shares in non-documentary form – in the amount of 295'933'948'200 (two hundred ninety five billion nine hundred thirty three million nine hundred forty eight thousand two hundred) pieces;

Registered preference shares in non-documentary form – in the amount of 8'052'000'000 (eight billion fifty two million) pieces;

2. Clause 5.2. shall be stated in the following wording:

5.2. Quantity of (announced) shares which the Bank may additionally issue to increase of the Statutory Capital shall amount to 542'069'446'400 (five hundred forty two billion sixty nine million four hundred forty six thousand four hundred) pieces of registered ordinary shares in non-documentary form and 9'104'000'000 (nine billion one hundred four million) pieces of registered preference shares in non-documentary form.

**Chairman of the Board of
JSCMB «Ipoteka-Bank»**

(signature)

O. Musaev

Translated into English by translator of "Xizmatlar Dunyosi" Translation Agency
Makhmatmurotov Alisher Tagaymurotovich, holder of passport number AA
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I have been warned of inaccurate translation.

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Signature

M. Makhmatmurotov A. T.



Республика Узбекистан.
Republic of Uzbekistan.
Город Ташкент
Tashkent city

27 OKT 2018 20 _____ года, Я, Камбаров К.М. Нотариус Государственной нотариальной _____, 20 _____, I, Kambarov K. M., the Notary Public of Public Notary
конторы № 7 Мирзо Улугбекского района города Ташкента, расположенного по адресу: Office No. 7 of Mirzo Ulugbek district, Tashkent city, located at:
город Ташкент, Мирзо Улугбекский район, ул Сайрам, дом № 1, свидетельствую 1, Sayram str., Mirzo Ulugbek district, Tashkent city, hereby certify
подлинность подписи известного мне переводчика the authenticity of signature of translator personally known to me:
Махматмуратова Алишера Тагаймуратовича Makhmatmuratov Alisher Tagaymuratovich

Личность подписавшего документ установлена, дееспособность проверена.
The identity of the signed person and capability are proved.

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НОТАРИУС:
NOTARY PUBLIC:

Камбаров К. М.
Kambarov K. M.



Bound, numbered and sealed on
pages _____
Notary _____